Referral Form Information & Instructions

To make a referral to the Crisis Response Unit (CRU) please complete the referral form and Mail, fax, or e-mail (preferred) the completed referral packet and requested items to: Southern Highlands CMHC 200 12th St. Ext. Princeton WV, 24740, Fax: 304-487-1512 or e-mail: cru@shcmhc.com. Failure to complete all sections and provide adequate information upon making a referral will delay the decision making process and may lead to the denial of crisis services. If you have, any questions please feel free to call (681) 282-5605 or 304-425-9541 ext. 1329

How the process works

- The CRU is <u>voluntary only</u>. At any time, if the person wishes to leave or the guardian decides that they can leave then arraignments will need to be made to discharge the person.
- The Southern Highlands CMHC CRU is for <u>Adults Only</u>.
- Families without a service provider will need to complete the referral packet to the best of their ability. The CRU will assist the family as needed with obtaining information and filling out the referral packet.
- Referrals from Hospitals and Adult Protective Services must complete the referral packet to the best of their abilities. CRU services are only available to adult individuals who have a diagnosis of an Intellectual and/or Developmental Disability. Proof of this must be submitted with the referral packet.
- Individuals who receive Title XIX Waiver services or ICF/IID services must have a team meeting to discuss accessing CRU services. CRU services must be a team based decision.
- Once the team has agreed to access CRU services then a referral to the CRU can be completed.
- Once the referral has been completed and sent to Southern Highlands CMHC our review team will look over the
 referral packet to make sure that it is completed and that all requested documentation has been provided. If any
 information is lacking the CRU will then send a request for the additional information. This may delay the review
 process.
- The review team will review all the information to determine if the CRU can provide services to the individual. Several factors are considered in making this decision. These include but are not limited to the following:
 - o Can the site meet the person's needs?
 - o Can the site assure the safety of the person and other residents?
 - o Is there an appropriate discharge plan.
- Once a decision has been made a member of the review team will contact the person making the referral and
 inform them of the decision. If the referral is accepted the admission process begins and additional documentation
 from the CRU will need to be completed prior to admission. If the referral is declined then the CRU Resource
 Coordinator will work with the referring party to find alternate placement or assist in developing a plan to keep the
 person safe and in their current setting.
- As part of the admissions process CRU supervisor will work to set an admission date with the referring person/agency. Follow up meetings including a 72 hour meeting, 7 day meeting, and discharge meeting date will be set as will the date of discharge.

Instructions for completing the referral form

- Be sure to complete all sections of the referral form to the best of your ability.
- <u>Do not write</u>, "See attached" in any section. Fill in the requested information on the referral form.
- Provide as much detail as possible. The review team does not know the client and will make its decision based on the documentation provided.
- If the referral is hand written, make sure that your writing is legible. Do not white out any mistakes, instead draw one single line through the mistake and initial by the mistake.

	Person/Agency Making th	ne referral
Agency:		Date:
г ч		F //
	Client Demonstra	
	Client Demograph	
Client Name:		Date of Birth:
Address:		KEPRO ID#:
County:		Social Security #:
Medicaid ID#		Annual IPP Date:
Gender:	Male ☐ Female ☐ Ethnicity:	Age:
Living situation	: Natural Family, I/DD Waiver ISS, ICF/III	D, ☐ Specialized Family Care Provider, ☐ Other
	CRU Services Reque	ested
Traditional CR	U Services CRU with Psychiatric Covera	ge Resource Coordination PBS
	Guardianship Stat	
☐ Self, ☐ Full	Check which one appli Guardian, ☐ Limited Guardian, ☐ Health Car	
) <u> </u>	
		Cell Phone:
* If the person has a	guardian, healthcare surrogate or medical power of attorney the Highlands CMHC as part of the ref	en copies of the documentation must be provided to Southern Ferral packet.
	Representative Payee	Yes, □ No
Agency/Name		Phone #:
E-mail	:	Fax#:
	Medley Advocate ☐ Ye	es, 🗆 No
Agency:		Phone#:
Nama		Oth on #.
E-mail:		Fax#:

Referral Form Service Coordinator/Case Manager Phone#: Agency: Other #: Name: Fax#: _____ E-mail: _____ **Service Coordinator Supervisor** Phone#: Agency: Other #: Name: E-mail: Fax#: _____ **RN** (If they receive nursing services) Agency: Phone#: Other #: Name: ____ Fax#: E-mail: Funding Source (Check all that apply) ☐ Title XIX Waiver ☐ Medicaid □ Medicare ☐ Private Pay ☐ Other: ☐ No Funding source **Reason for Referral Discharge Plan** *Every person who is referred to the CRU must have a discharge plan. **Diagnosis DSM-V** Diagnosis with codes **Medical Diagnosis**

Client Daily Living Skills

Referral	l Harm

Toileting		Bathing	
Can toilet independently	☐ Yes ☐ No	Is able to stand in shower	☐ Yes ☐ No
Requires some assistance	☐ Yes ☐ No	Can bath them selves	☐ Yes ☐ No
*Uses adult briefs	☐ Yes ☐ No	Needs assistance with bathing	☐ Yes ☐ No
Menses Care	☐ Yes ☐ No	Can use a washcloth	☐ Yes ☐ No
Schedule needed	☐ Yes ☐ No	Can use Soap	☐ Yes ☐ No
Can sit on toilet	☐ Yes ☐ No	Can use shampoo	☐ Yes ☐ No
Can indicate need	☐ Yes ☐ No	Can use a towel	☐ Yes ☐ No
Communication		Sexuality Informat	
Verbal (Can make needs known)	☐ Yes ☐ No	Sexually aggressive	☐ Yes ☐ No
Verbal (Has some difficulties)	☐ Yes ☐ No	Masturbates	☐ Yes ☐ No
Non-verbal	☐ Yes ☐ No	History of inappropriate activity	☐ Yes ☐ No
Uses sign language	☐ Yes ☐ No	Exposes self to others	☐ Yes ☐ No
Uses gestures to communicate	☐ Yes ☐ No	Attempts to see others naked	☐ Yes ☐ No
Unable to make needs known	☐ Yes ☐ No	Talks about sex frequently	☐ Yes ☐ No
Eating		Eating cont.	
Feeds self	☐ Yes ☐ No	Does food need to be chopped	☐ Yes ☐ No
Needs to be fed by staff	☐ Yes ☐ No	Does food need to be pureed	☐ Yes ☐ No
Uses utensils	☐ Yes ☐ No	Attempts to eat to fast	☐ Yes ☐ No
Adaptive utensils used	☐ Yes ☐ No	Needs liquids thickened	☐ Yes ☐ No
Can drink independently from cup	☐ Yes ☐ No	Swallowing issues	☐ Yes ☐ No
Oral Hygiene		Dressing	
Able to brush teeth independently	☐ Yes ☐ No	Needs assistance to dress self	☐ Yes ☐ No
Has/uses dentures	☐ Yes ☐ No	Independently put on pants	☐ Yes ☐ No
Able to care for dentures	☐ Yes ☐ No	Independently put on shirt	☐ Yes ☐ No
Able to use toothbrush	☐ Yes ☐ No	Independently put on underwear	☐ Yes ☐ No
Able to apply toothpaste	☐ Yes ☐ No	Independently put on socks	☐ Yes ☐ No
Needs total oral care	☐ Yes ☐ No	Independently put on bra	☐ Yes ☐ No
	lient uses adult b	riefs then indicate usage.	
Wear them 24/7 ☐ During	g the day only 🗌	Night time only ☐ Ou	tings only □
*Consumers will need to bring enough p them the length of their stay.	ersonal care items s	uch as feminine products, adult briefs, too	thpaste, etc. to last
	Sleep In	formation	
Sleeps through the night:	Yes □ No □	Requires hospital bed:	∕es □ No

		Ref	erral Forn	n	
NA 11 : 41 : 1					
Walk in their sleep:	☐ Yes	□ No		it of bed frequently:	☐ Yes ☐ No
Have nightmares/terrors:	☐ Yes	□ No		/ake time:	Time:
Night time enuresis:	☐ Yes	□ No	Typical b		Time:
Enuresis frequency:	Xsp	er night	Does per	son nap during day	☐ Yes ☐ No
		Tob	acco usage		
Does the person smoke: □	Yes □	N 1		How many per day	:
				Frequency:	
Does the person use smoke	eless toba	acco:	Yes □ No	How much per day	:
*Consumers will need to bring end	ugh tohace	o products	with them to la	Frequency:	`RH
	agii tobacc	o products	with them to la	st 50 days wille at the c	, , , , , , , , , , , , , , , , , , ,
			mbulation		
Can walk independently:	☐ Yes	□ No	Describe as	ssistance needed:	
Can walk up/down stairs:	☐ Yes	□ No	Describe as	sistance needed:	
Can main ap, actin claire.			20001120 43	olotarioo ricoacar	
Uses	☐ Yes	□ No	What is use	d to assist with amb	<u>ulation:</u>
Wheelchair/Walker/Other					
to assist with ambulation:					
History of falls:	☐ Yes	□ No	When was t	the last fall:	
			What are kr	nown cause(s) for the	e falls:
			What is don	e to address the fall	e jeene.
			What is don	ic to address the fair	<u> 3 133uc.</u>
	<u> </u>				
Assistance needed to exit	☐ Yes	□ No	Describe as	ssistance needed:	
in case of fire:					
	1		1		
lo this marrow investment of the	ا دا درسم	mmc =	linga =4.41-!- ('		Ma
Is this person involved with	any legal	proceed	แบร สเ เกเร เเ	me? ☐ Yes ☐	No

Referral Form

	Le	egal History
Location	Date	Reason

Client Behavior Information

Referral Form

Behavi	ior	Describe the frequency and duration
Property Destruction	☐ Yes ☐ No	
SIB Behavior	□ Yes □ No	
Non-Compliance	☐ Yes ☐ No	
Verbal Aggression	☐ Yes ☐ No	
Physical Aggression	☐ Yes ☐ No	
Uses Weapons	☐ Yes ☐ No	
Biting	□ Yes □ No	
Hair Pulling	□ Yes □ No	
Spitting	□ Yes □ No	
Head butting	□ Yes □ No	
PICA	 □ Yes □ No	
Rumination	☐ Yes ☐ No	
Suicidal Ideations	☐ Yes ☐ No	
Elopement	□ Yes □ No	
Sexually aggressive	☐ Yes ☐ No	
Sexually inappropriate	□ Yes □ No	
Other:	□ Yes □ No	
Explain how each of the	identified behavior	s above are being addressed at this time:
		- and to soming was record at time time.
		Continued on next page:

Client Behavior Information continued

Referral	Form
continued:	
	otocol, Guidelines
Does this person have a Positive Behavi	or Support Plan in place?
Behavior Protocol □	Behavior Guideline
Behavior Not addressed at this time. □	Plan is currently being developed. □
Foot Triggory	Class Triggero
Fast Triggers	Slow Triggers
Rohavioral	Pre-cursers
Dellavioral	rie-cuiseis
Identified Effec	tive Reinforcers

Client Medical Provider Information

P	ef	<u>`</u>	rr	al	Ŀ	\mathbf{a}	r	m
1	CI			71				

Service Provider	Providers	Namo	Phone Nun	abor	Fax Number
	Providers	INAIIIE	Phone Num	inei	Fax Nullibel
Primary Care Doctor					
Psychiatrist					
Neurologist					
Pharmacy					
Other:					
Service Provider	Last	Were chan		Next	t Appointment
	Appointment	medication			
Primary Care Doctor		☐ Yes [□ No □ No		
Psychiatrist Neurologist		☐ Yes [□ No □ No		
Other:		☐ Yes [□ No		
Other:		☐ Yes [□ No		
Other:		☐ Yes [⊒ No		
Other:		☐ Yes [□ No		
If medications were recer	ntly changed, please c	complete the follow	ving:		
Service Provider		Changes			
Durable me	edical equipment us	od (shower sheir	· C nan mach	ino o	to \
Durable III	edicai equipinent us	eu (Shower Chair	, C-pap maci	iiie, e	lG.)
	V	ital Signs			

		in migmunus e	TVIII CIISIS ITOS	poins come	
		Refer	ral Form		
BP:	HR:	Resp:	Temp:	HT:	WT:
Medication:		Al	lergies		
Food:					
Environmental:					
		Current	Medications		
Medication (In	clude PRN)	Frequency	Dosage	Р	urpose
,					·
*If com	ing from an a	gency – Send M	Medication Admi	nistration Recor	d (MAR)
Special In	structions for	Mediation Adn	ninistration (Take	e with food, crush	meds, etc.)

Consumer must come with 30-day supply of medication and one refill of each medication

Referral Form

			Medical History	
Problem	Yes	No	Comment	
Special Diet			Туре:	
Pulmonary(Lung) Problems			Uses Oxygen: ☐ Yes	☐ No Describe:
Hypertension			Controlled: ☐ Yes ☐	No
Diabetes			Insulin Dependent? ☐ Frequency of Acue che	
Heart Problems			Describe:	
Seizure Disorder			Last Seizure?	Type:
Stroke/Paralysis			Describe Limitations:	
Cerebral Palsy			Limitations:	
Recent Head Trauma			Describe:	
Infectious Diseases			Describe:	Treatment:
MERSA/VRE			Location: Currently being treated:	Date:
Gastrointestinal Problem			Describe: BM Pattern:	How Long:
Sensory Impairments			Describe: Glasses □	Hearing aids □
Cancer			Type: Currently In Tx: ☐ Yes	□ No
Pregnant			LMP:	OB Provider:
Rash			Where/How long/Sourc	e:
Physical limitations/amputations			Describe:	
		Hos	pitalization/Surgical Hi	story
Hospital			Date(s)	Reason

Hospitalization/Surgical History Hospital Date(s) Reason

Psychiatric information

			een tried/failed in the past)
Medication	Dosage	Purpose	Date/Reason discontinued
			ared to their typical behavior
Person(s) to	speak with ahou	t client behavior if t	more information is needed
	speak with abou		nore information is needed
Person(s) to Name	speak with abou	t client behavior if r	more information is needed Relationship
	speak with abou		

Recent Changes		
(Events or changes that have occurred in the past three months)		
Environmental changes:		
Changes in family dynamics:		
Loss of a loved one or pet:		
Anniversary of a traumatic event:		
People present when problem behaviors occurred:		
Topics that the person would talk about:		
Other Changes:		

Referral Form		

Additional Information to be sent along with referral packet

Form / Document	Attached	Comments
Physical/Medical Examination	☐ Yes ☐ No	
Psychological Evaluation	☐ Yes ☐ No	
Most recent Psychiatric Evaluation	☐ Yes ☐ No	
Social History	☐ Yes ☐ No	
Current Treatment / Support Plan	☐ Yes ☐ No	
Behavior data/summary for past 3 months	☐ Yes ☐ No	
Nursing Assessment	☐ Yes ☐ No	
Copy of Medicaid Card	☐ Yes ☐ No	
Copy of Medicare Card	☐ Yes ☐ No	
Other Insurance Card	☐ Yes ☐ No	
MAR	☐ Yes ☐ No	
Copy of Guardianship/Healthcare surrogate/Medical power of attorney	☐ Yes ☐ No	